

PRABHAT FINANCIAL SERVICES LIMITED

GST No. 08AAACP8036A1ZR

Regd. office and Corporate office: 205, Navjeevan Complex, 29 Station Road, Jaipur-302006 (Rajasthan)

Phone : +91-141-4162021-22-29-30 Fax : +91-141-4162050 Mobile : 7878768131

E-mail: pfsindia@hotmail.com Website : www.pfsindia.co.in



Member: National Stock Exchange of India Limited, BSE Limited, SEBI REGN.NO.-INZ000169433

D. P.: Central Depository Services (India) Limited. SEBI REGN NO. IN-DP-CDSL-216-2003

Date: 07-07-2026

To,
The Board of Directors
ADVANCE TECHNOFORGE LIMITED
Plot No. 01 to 06, Survey No. 121,
Padvala Industrial Area, Veraval Shapur
Rajkot- 360024, Gujarat, India

And

The Board of Directors,
SUN CAPITAL ADVISORY SERVICES PRIVATE LIMITED
302, Kumar Plaza, 3rd Floor,
Kalina Kurla Road, Santacruz (East),
Mumbai – 400029, Maharashtra, India

Ref.: Proposed Initial Public Offer of equity shares of face value of Rs. 10 each ("Equity Shares") of Advance Technoforge Limited ("Issuer" or "Company") and such issuing ("Issue" or "Offer").

Sub.: Consent from Underwriter

We, the undersigned, do hereby consent to act as Underwriter to Issue for the captioned public issue and to our name and following details being inserted as Underwriter to the Issue in the Draft Offer Document and/or Offer Documents and other documents, if any, in respect of the proposed Issue. We hereby authorise you to deliver this letter of consent to Securities and Exchange Board of India ("SEBI"), the Stock Exchange(s), Registrar of Companies ("RoC") or any other regulatory authority, as may be required under law. You may use full or extract of the following information in respect of the proposed Issue:

Name	Prabhat Financial Services Limited
Address	205, Navjeevan Complex, 29 Station Road, Station Road, Jaipur, Rajasthan - 302006, India
Contact Person	Mr. Shri Prakash Kabra
Telephone Number	0141-4162029
Website	https://www.pfsindia.co.in
SEBI Registration Number	INZ000169433
Email ID	pfsindia@hotmail.com
Investor grievance e-mail id	pfsindia@yahoo.com
CIN	U67190RJ1995PLC098861

We confirm that we are registered with SEBI as a Stock Broker and as on date our registration is valid. We also confirm that as on date, we have not been prohibited by SEBI to act as an intermediary in a capital market issue. We further confirm that we have not been debarred from functioning by any regulatory authority. The copy of our registration certificate is enclosed as an Annexure to this letter.

We confirm that in case there is any changes to the above information, we shall immediately intimate to the Company, till the date on which the securities of the Company to be issued pursuant to the IPO, start trading on the Stock Exchange(s). In the absence of any such communication from us, you may assume that there is no change in respect of



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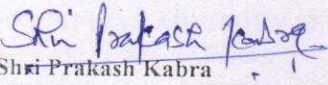
the matters covered in this certificate.

This declaration can be relied upon by Sun Capital Advisory Services Private Limited, being the Lead Manager to the Issue, as a part of their due diligence requirement, relating to the Offer compliances under SEBI Act, the Companies Act, 2013, and other rules & regulations.

All capitalized terms not defined herein would have the same meaning as attributed to it in the Draft Offer Document of the Company.

Yours faithfully,

For and on behalf of Prabhat Financial Services Limited


Shri Prakash Kabra

Director



Encl.: Copy of Registration Certificate(s)

भारतीय प्रतिभूति और विनियम बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

(स्टॉक दलाल और उप-दलाल) विनियम, 1992
(STOCK BROKERS AND SUB-BROKERS) REGULATIONS, 1992

0000678

(विनियम 6 तथा 10B / Regulations 6 and 10B)

रजिस्ट्रीकरण प्रमाणपत्र
CERTIFICATE OF REGISTRATION

बोर्ड, भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के साथ पठित उस अधिनियम की धारा 12 की उप-धारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए

In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to

PRABHAT FINANCIAL SERVICES LTD
Trade Name: PRABHAT FINANCIAL SERVICES LTD
SATYAM, 4 276, PARWATI BAGLA ROAD
KANPUR
KANPUR
UTTAR PRADESH
208002

को प्रतिभूतियों में क्रय, विक्रय या ब्यौहार / व्यापारों के समाशोधन तथा निपटान के क्रियाकलाप करने के लिए और ऐसे अन्य क्रियाकलाप जो स्टॉक एक्सचेंज (एक्सचेंजों) / समाशोधन निगम (निगमों) द्वारा अनुज्ञात हों करने के लिए, बोर्ड द्वारा, समय-समय पर, उसके लिए विनिर्दिष्ट शर्तों के अधीन, स्टॉक दलाल / सांपत्तिक व्यापारिक सदस्य / समाशोधन सदस्य के रूप में रजिस्ट्रीकरण प्रमाणपत्र एतद्वारा प्रदान करता है।

as a

Stock Broker

stock broker / proprietary trading member / clearing member for carrying on the activities of buying, selling or dealing in securities / clearing and settlement of trades and for carrying on such other activities as are permitted by stock exchange(s) / clearing corporation(s), subject to the conditions specified therefor, from time to time, by the Board.

आवंटित रजिस्ट्रीकरण संख्या निम्नानुसार है / Registration number allotted is as under: INZ000169433

यह प्रमाणपत्र तब तक विधिमाम्य रहेगा जब तक यह विनियमों के अनुसार निलंबित या रद्द नहीं हो जाता।

This certificate shall be valid till it is suspended or cancelled in accordance with the Regulations.



तारीख / Date : March 21, 2018

आदेश द्वारा / By order
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
For and on behalf of Securities and Exchange Board of India

ANUPMA CHADHA

प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

CERTIFIED TO BE TRUE COPY