Consent letter and Peer Review Certificate

To,
The Board of Directors
ADVANCE TECHNOFORGE LIMITED
Plot No. 01 to 06,
Survey No. 121,
Padvala Industrial Area,
Veraval Shapar
Rajkot- 360024,
Gujarat, India

SUN CAPITAL ADVISORY SERVICES PRIVATE LIMITED
302, Kumar Plaza, 3 Rd Floor,
Kalina Kurla Road,
Santacruz (E)
Mumbai
400029 IN

Dear Sirs,

Re: Proposed initial public offering of equity shares of face value of ₹10/- each (the "Equity Shares") of ADVANCE TECHNOFORGE LIMITED (the "Company") and such issuing, (the "Issue")

We, **R V D & Co.,** Chartered Accountants (Firm Registration Number: 143936W), Statutory Auditor and expert of the Company, consent to our name being included in the draft offer document and the offer document in relation to the Issue or any other material in connection with the Issue (collectively, the "**Issue Documents**").

We confirm that we have subjected ourselves to the peer review process of the Institute of Chartered Accountants of India (the "**ICAI**") and hold a valid Peer Review certificate dated 29th June-2024, bearing no. **017477** issued by the Peer Review Board of the ICAI, a copy of which is enclosed herewith as **Annexure A,** which is valid until **30th June-2027**.

We further confirm that we have not been engaged or interested in the formation or promotion of management of the Company.

We have conducted our examination in accordance with the "Guidance Note on Reports in Company Prospectuses (Revised 2019)", issued by the Institute of Chartered Accountants of India, in so far it relates to expert issuing certificates on information included in prospectus. We hereby confirm that while providing this certificate we have complied with the Code of Ethics and the Standard on Quality Control (SQC) 1, Quality Control for Firms that Perform Audits and Reviews of Historical Financial Information, and Other Assurance and Related Services Engagements, issued by the Institute of Chartered Accountants of India.

We confirm that the information in this certificate is true, fair and correct, and is in accordance with the requirements of the Companies Act, 2013, the SEBI ICDR Regulations and other applicable law, and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context.

This certificate is for information and for inclusion (in part or full) in the Issue Documents and may be relied upon by the Company, the Lead Manager and the legal advisors appointed in relation to the Issue. We hereby consent to the submission of this certificate as may be necessary to Securities and Exchange Board of India ("**SEBI**"), the Registrar of Companies, ("**ROC**"), the relevant stock exchanges, any other regulatory authority and/or for the records to be maintained by the Lead Manager and in accordance with applicable law. We hereby consent to this certificate may be disclosed if required; (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation.

R V D & Co. FRN: 143936W M.No.: 197487 City: Rajkot Chartered Accountants

We confirm that we will immediately communicate any changes in writing in the above information to the Lead Manager until the date when the Equity Shares commence trading on the relevant stock exchanges where the Equity Shares are proposed to be listed. In the absence of any such communication from us it can be assume that there is no change to the above information until the Equity Shares commence trading on the relevant stock exchanges pursuant to the Issue.

The certificate is for the specific purpose of inclusion in the Issue Documents and may not be suitable for any other purpose without our prior consent.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For, R V D & Co.
Chartered Accountants
ICAI Firm Registration No.143936W

Radhika J. Popat
(Partner)
Membership No: 197487
UDIN: 26197487TUEKXZ2983

R V D & Co. * FRN: 143936W * M.No.: 197487 City: Rajkot Chartered Accountants

Date: June 15, 2026
Place: Rajkot

Annexure A

AMENDED

The Institute of Chartered Accountants of India

(Setup by an Act of Parliament)

Peer Review Board

Peer Review Certificate No.: 017477

This is to certify that the Peer Review of

M/s R V D & Co
(Earlier known as Kaushal Dave & Associates)

Office No. 604 And 605, Level 06,

Near AP Park, Opp. Imperial Heights,

Rajkot-360001

FRN.: 143936W

has been carried out for the period

2021-2024

pursuant to the *Peer Review Guidelines 2022*, issued by the Council of the Institute of Chartered Accountants of India.

This Certificate is effective from: 29-06-2024

The Certificate shall remain valid till: 30-06-2027

Issued at New Delhi on 18-07-2024

P. H. Khandelwal

CA. Purushottamlal Khandelwal	CA. Gyan Chandra Misra	CA. Mohit Baijal
Chairman Peer Review Board	Vice-Chairman Peer Review Board	Secretary Peer Review Board

Note : The Certificate is issued on behalf of the Peer Review Board of ICAI and ICAI or any of its functionaries are not liable for any non-compliance by the Practice Unit. The Certificate can be revoked for the reason stated in the '*Peer Review Guidelines 2022*'.

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