(THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY. THIS IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.)

Advance

ADVANCE TECHNOFORGE LIMITED

(Sacn this QR Code to view the Prospectus)

Corporate Identity Number: U28111GJ2013PLC076316

Our Company was incorporated as a private limited company in the name and style of 'Advance Technoforge Private Limited' under the Companies Act, 1956, pursuant to a Certificate of Incorporation dated 5 August 2013 issued by the Registrar of Companies, Ahmedabad, Gujarat ("RoC"). Pursuant to a special resolution passed by our shareholders in the Extra Ordinary General Meeting held on 8 July 2024, our Company was converted into a public limited company and the name of our Company was changed to 'Advance Technoforge Limited' and a fresh Certificate of Incorporation dated 6 September 2024 was issued to our Company by the RoC. For further details on the changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 145 of the Prospectus.

Registered Office: Sr. No.121, Plot No.1 to 6, At. & Po. Padavala Road, Opp. Eaterflow Piping System,Veraval Shapar, Lodhika, Rajkot, Gujarat, India, 360024.
Corporate Office: Not applicable; Ms. Payal Bansal, Company Secretary and Compliance Officer; **E-mail:** cs@advancetechforge.com; **Tel.:** +91 98253 68310; **Website:** www.advancetechforge.com

OUR PROMOTERS: NILESH SHAMBHUBHAI MOLIYA, PRADIPBHAI BHIKHABHAI VORA, DAXABEN NILESHBHAI MOLIYA, KAJAL ALPESHBHAI MOLIYA, SHRADDHABEN PRADIPBHAI VORA

THE ISSUE

INITIAL PUBLIC OFFERING OF 25,29,600 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF ADVANCE TECHNOFORGE LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ 95.00 PER EQUITY SHARE (INCLUDING A PREMIUM OF ₹ 85.00 PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ 2,403.12 LAKHS COMPRISING OF FRESH ISSUE OF 25,29,600 EQUITY SHARES ("THE ISSUE") OF WHICH 1,29,600 EQUITY SHARES AGGREGATING TO ₹ 123.12 LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER ("MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. ISSUE OF 24,00,000 EQUITY SHARES AT THE ISSUE PRICE AGGREGATING TO ₹ 2,280.00 LAKHS ("NET ISSUE"). THE ISSUE AND THE NET ISSUE WILL CONSTITUTE 28.01% AND 26.58% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 284 OF THE PROSPECTUS.

DETAILS OF THE SELLING SHAREHOLDER(S): NA

DETAILS OF PRE-IPO PLACEMENT: NA

THE ISSUE PRICE IS ₹ 95.00 PER EQUITY SHARE AND THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE ISSUE PRICE IS 9.5 TIMES OF THE FACE VALUE.
THE PRICE TO EARNING RATIO BASED ON DILUTED EPS FOR FISCAL 2026 AT THE ISSUE PRICE IS 15.22 TIMES.

MINIMUM APPLICATION SIZE OF 2,400 EQUITY SHARES AND IN MULTIPLES OF 1,200 EQUITY SHARES THEREAFTER

ISSUE PROGRAMME

OPENS ON: MONDAY, JULY 27, 2026

CLOSES ON: WEDNESDAY, JULY 29, 2026

BRIEF DESCRIPTION OF THE ISSUER COMPANY

Our Company is primarily engaged in manufacturing of forged steel machined components of Carbon Steel, Alloy Steel and Stainless Steel, specializing in Closed Die Forging, Upset Forging and Ring Rolling Forging in both rough and precision machined conditions. We are supplying these products to automotive, general engineering, oil & gas, earth moving and heavy machinery industries.

The Issue is being made through the Fixed Price Process, in compliance with chapter IX under Regulation 229(1) of the Securities and Exchange Board of India (Issue Capital and Disclosure Requirements) Regulations, 2018, as amended from time to time **("SEBI ICDR Regulations")**.

THE EQUITY SHARES OF THE COMPANY WILL GET LISTED ON SME PLATFORM OF BSE LIMITED ("BSE SME"). BSE LIMITED SHALL BE THE DESIGNATED STOCK EXCHANGE.

ALLOCATION IN THE ISSUE

Individual Investor portion: 12,00,000 Equity Shares i.e. 50.00% of the Net Issue • Other than Individual Investors portion: 12,00,000 Equity Shares i.e. 50.00% of the Net Issue. • Market Maker portion: 1,29,600 Equity Shares i.e. 5.12% of the Issue.

For further details please refer the section titled "*Issue Structure*" on page 294 of the Prospectus.

IN MAKING AN INVESTMENT DECISION, POTENTIAL INVESTORS MUST ONLY RELY ON THE INFORMATION INCLUDED IN THE PROSPECTUS AND THE TERMS OF THE OFFER, INCLUDING THE RISKS INVOLVED AND NOT RELY ON ANY OTHER EXTERNAL SOURCES OF INFORMATION ABOUT THE OFFER AVAILABLE IN ANY MANNER.

RISKS TO INVESTORS

1. Risk to Investors: Summary description of key risk factors based on materiality are as below:

I. We rely heavily on a group of customers for a significant portion of our operational revenue. The loss of any one or more of these key customers could have a substantial negative impact on our business, operations, and financial stability.
II. We rely on a limited number of suppliers for the steel required as our primary raw material. Additionally, we do not have fixed supply agreements with these suppliers. If they fail to meet our needs, it could negatively impact our business. Further, any volatility in the prices of our raw material may affect our Company.
III. Our Company's manufacturing capacity is underutilised and any inability to achieve optimal capacity utilisation may adversely affect its business, operations and financial performance.
IV. Our indebtedness, including various conditions and restrictions imposed on us by our financing agreements, could adversely affect our ability to react to changes in our business, and we may be limited in our ability to raise fresh debt to fund future capital needs.
V. Any inability on our part to comply with prescribed technical specifications and standards of quality in connection with our products could adversely impact our operations and profitability.
VI. In the normal course of business, we require various approvals, NOCs, licenses, registrations, and permits. Pursuant to the change of name of the Company from Advance Technoforge Private Limited to Advance Technoforge Limited, these approvals, licenses, etc. need to be transferred in the new name of our Company. Any failure or delay in completing these transfers / renewing them in a timely manner may negatively impact our operations.
VII. If we are unable to compete effectively with our competitors, it could have a negative impact on our business, financial position, and operational results.
VIII. Failures in internal control systems could cause operational errors which may have an adverse effect on our reputation, business, results of operations, financial condition and cash flows.
IX. Bank statements and payment trails relating to a past Rights Issue allotment undertaken on January 22, 2014 are not traceable, which may expose us to regulatory scrutiny and/or adverse consequences.
X. Our business is inherently working capital-intensive, requiring significant working capital due to the time lag between procuring raw materials, producing finished goods, and collecting payments from customers. We may require additional capital and financing in the future and operations could be curtailed if our Company is unable to obtain the required additional capital and financing when needed or any inability to manage working capital efficiently or to raise timely and cost-effective financing may adversely affect our business, financial condition, cash flows, and results of operations.

For more details, please refer "*Risk Factors*" on page 24 of the Prospectus.

2. Details of suitable ratios of the company and its peer group:

Name of the company	Standalone / Consolidated	Face Value (₹)	Price / Revenues	Price/ Earning (P/E)**	Enterprise Value/ EBITDA	Earning Per Share (EPS) (Diluted) (₹)	Net Asset Value (NAV) per Equity Share (₹)	Return on Net worth (RoNW) (%)	Return on Capital Employed
Advance Technoforge Limited	Standalone	10	1.23	15.22	9.46	6.24	20.59	30.33%	22.52%
Peer Group:									
Tirupati Forge Limited	Standalone	2	3.15	93.56	28.34	0.51	10.53	5.24%	4.76%
Forge Auto International Limited	Standalone	10	0.33	9.39	5.09	9.91	63.23	17.00%	18.06%

**Information is based as per available financials for FY 2026 of the Peers from the stock exchange. For the Company, information is based on latest full year fiscal as per the Restated Financial Statements for FY 2026.*
*** Price is taken as closing price on NSE Limited as on 15 June 2026 (i.e. Forge Auto International Limited's price is ₹ 93.10 on 15th June 2026 and Tirupati Forge Limited's price is ₹ 46.78 on 15th June 2026, respectively.*

3. Weighted average return on net worth for the last 3 Fys:

Financial period	RoNW (%)	Weight
Fiscal 2026	30.33%	3
Fiscal 2025	28.20%	2
Fiscal 2024	24.62%	1
Weighted Average	28.67%	

4. Disclosures as per clause (9)(K)(4) of Part A to Schedule VI, as applicable.

A. The price per share of our Company based on the primary/ new issue of shares (equity / convertible securities), excluding shares issued under ESOP/ESOS and issuance of bonus shares, during the 18 months preceding the date of the Prospectus, where such issuance is equal to or more than 5% of the fully diluted paid-up share capital of the Company in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Primary Issuances").
Not applicable **("NA")** as our Company has not issued any Equity Shares or convertible securities ("Security(ies)") during the 18 months preceding the date of the Prospectus.

B. Price per share of the Company based on secondary sale or acquisition of equity shares or convertible securities (excluding gifts) involving any of the Promoters, members of the Promoter Group or Shareholders with rights to nominate directors during the 18 months preceding the date of filing of the Prospectus, where the acquisition or sale is equal to or more than 5% of the fully diluted paid-up share capital of our Company, in a single transaction or multiple transactions combined together over a span of rolling 30 days ("Secondary Transactions").
Not applicable as there have been no secondary sale / acquisitions of Equity Shares, where the Promoters, members of the Promoter Group, shareholder(s) having the right to nominate director(s) on the Company's Board are a party to the transaction, during the 18 months preceding the date of the Prospectus.

C. Since there are no such transaction to report to under (A) and (B), the following are the details basis the last five primary and secondary transactions (secondary transactions where Promoters, and Promoter Group or shareholder(s) having the right to nominate director(s) on our Board, are a party to the transaction), not older than three years prior to the date of the Prospectus irrespective of the size of transactions:

Date of Allotment	No. of Equity Shares allotted	Face Value (₹)	Issue Price (₹)	Nature of Consideration	Nature of Allotment	Total Consideration (₹)
Primary Issuances						
September 28, 2024	60,00,000	10	-	NA	Bonus Issue	NA
Weighted average cost of acquisition (WACA) (primary issuances) (₹ per Equity Share)						Nil

Secondary Transactions

Date	No. of Shares	Face Value	Transfer Price	Mode of Consideration	Name of Transferee	Total Consideration
01-02-2024	12,500	10	125	Cash	Tulsibhai Dhanani Transferred to Daksha Moliya	15,62,500
30-03-2024	1,000	10	125	Cash	Tulsibhai Dhanani Transferred to Rohit Bhuva	1,25,000
30-03-2024	9,000	10	125	Cash	Tulsibhai Dhanani Transferred to Rohit Bhuva	11,25,000
Weighted average cost of acquisition (WACA) (secondary transactions) (₹ per Equity Share): 125						

D. The Issue Price is below mentioned times of the weighted average cost of acquisition based on Primary Issuances/ Secondary Transactions, as set out above in paragraph A & B or C above, are set out below:

Past Transactions	Weighted average cost of acquisition (WACA)(₹)	Times of Issue Price (i.e. ₹ 95.00)
WACA of Primary issuances (A)	NA	NA
WACA of Secondary transactions (B)	NA	NA
WACA of Primary issuances (C)	NA	NA
WACA of Secondary transactions(C) (excluding bonus issue impact)	125	1.32
WACA of Secondary transactions(C) (including bonus issue impact)	9.61	0.10

E. Explanation for Issue Price being times of weighted average cost of acquisition of primary issuance price / secondary transaction price of Equity Shares along with our Company's key performance indicators and financial ratios for the Financial Years 2026, 2025 and 2024.

The EBITDA of the Company on restated basis has been ₹ 835.35 lakhs in the financial year 2026, ₹ 551.72 lakhs in the financial year 2025, and ₹ 385.79 lakhs in the financial year 2024, which is showing total growth of 116.53% from FY 2024 to FY 2026. The PAT of the Company on restated basis has been ₹ 405.86 lakhs in the financial year 2026, ₹ 269.67 lakhs in the financial year 2025, and ₹ 170.49 lakhs in the financial year 2024, which is showing total growth of 138.06% from FY 2024 to FY 2026. Further, Book Value per Share of the Company on restated basis has been ₹ 20.59 in the financial year 2026, ₹ 14.71 in the financial year 2025, and ₹ 10.66 in the financial year 2024, which is showing total growth of 93.15% from FY 2024 to FY 2026. Further, the last secondary transaction was on March 30, 2024 at ₹ 125.00 per Share which was before the bonus issue.

The Independent Directors noted that it is a Fixed Price Issue and the Issue Price is justified based on quantitative factors and key financial and operational performance indicators (KPIs) vis-a-vis the weighted average cost of acquisition of primary and secondary transactions as disclosed in the *"Basis for Issue Price"* on page 102 of the Prospectus.

ADDITIONAL INFORMATION FOR INVESTORS

1. **Details of proposed /undertaken pre-issue placements from the Draft Offer Document filing date:** Not applicable as our Company has not undertaken any pre-issue placements from the Draft Offer Document filing date till date.
2. **Transaction of shares aggregating up to 1% or more of the paid-up equity share capital of the company by promoter(s) and promoter group(s) from the Draft Offer Document filing date:** Not applicable as there is no transaction of equity shares by promoter(s) and promoter group from the Draft Offer Document filing date till date.
3. **Shareholding of Promoter / Promoter Group and Additional Top 10 Shareholders of the Company:**

Sr. No.	Particulars	Pre Issue Shareholding as at date of this advertisement		Post Issue Shareholding as at date of Allotment*	
		Number of Equity Shares	Shareholding (in %)	Number of Equity Shares	Shareholding (in %)
Promoters:					
1.	Nilesh Shambhubhai Moliya	5,20,000	8.00	5,20,000	5.76
2.	Pradipbhai Bhikhabhai Vora	10,56,250	16.25	10,56,250	11.70
3.	Daxaben Nileshbhai Moliya	14,62,500	22.50	14,62,500	16.20
4.	Kajal Alpeshbhai Moliya	13,16,250	20.25	13,16,250	14.58
5.	Shraddhaben Pradipbhai Vora	3,25,000	5.00	3,25,000	3.60
Promoter Group					
6.	Alpesh Shambhubhai Moliya	5,20,000	8.00	5,20,000	5.76
7.	Naynaben Vijaykumar Vora	3,25,000	5.00	3,25,000	3.60
8.	Vijaybhai Bhikhabhai Vora	3,25,000	5.00	3,25,000	3.60
9.	Rohitbhai Bhimjibhai Bhuva	1,95,000	3.00	1,95,000	2.16
10.	Tushar Damjibhai Kalkani	4,55,000	7.00	4,55,000	5.04
	Total	**65,00,000**	**100**	**65,00,000**	**71.99**
There are no shareholders other than Promoter and promoter group					

**Subject to the completion of the Issue and finalisation of Basis of Allotment.*
Note: The Promoter Group shareholders are Alpesh Shambhubhai Moliya, Naynaben Vijaykumar Vora, Vijaybhai Bhikhabhai Vora, Rohitbhai Bhimjibhai Bhuva, Tushar Damjibhai Kalkani.

BASIS FOR OFFER PRICE

For the details, please refer the "*Basis for Issue Price*" on page 102 of the Prospectus.

INDICATIVE TIMELINES FOR THE ISSUE

Issue Opens on	Monday, July 27, 2026
Issue Closes on	Wednesday, July 29, 2026
Finalization of Basis of Allotment with the Designated Stock Exchange (T+1)	On or before Thursday, July 30, 2026
Initiation of Allotment/Refunds / unblocking of funds from ASBA Account or UPI Id Linked Bank Account* (T+2)	On or before Friday, July 31, 2026
Credit of Equity Shares to demat account of the Allottees (T+2)	On or before Friday, July 31, 2026
Commencement of trading of the Equity Shares on the Stock Exchanges (T+3)	On or before Monday, August 3, 2026

CONTENTS OF THE MEMORANDUM OF ASSOCIATION OF THE COMPANY AS REGARDS ITS OBJECTS: For information on the main objects of the Company, please see the section *"History and Certain Corporate Matters"* on page 145 of the Prospectus. The Memorandum of Association of the Company is a material document for inspection in relation to the Issue. For further details, please see the section titled *"Material Contracts and Documents for Inspection"* on page 357 of the Prospectus.

LIABILITY OF MEMBERS: The liability of members of the Company is limited by shares.

AMOUNT OF SHARE CAPITAL OF OUR COMPANY AND CAPITAL STRUCTURE: The authorized, issued, subscribed and paid-up Equity Share capital of the Company as on the date of the Prospectus is as follows:
a) Authorized Share Capital: ₹ 12,00,00,000 divided into 1,20,00,000 Equity Shares of face value of ₹ 10 each.
b) Pre-Issue Issued, Subscribed & Paid-up Share Capital: ₹ 6,50,00,000 divided into 65,00,000 Equity Shares of face value of ₹ 10 each.
For further details of the share capital and capital structure of the Company, please see "Capital Structure" on page 69 of the Prospectus.

NAME OF THE SIGNATORIES TO THE MOA OF OUR COMPANY AND THE NUMBER OF EQUITY SHARES HELD BY THEM:
a) 2,000 Equity Shares by Pradipbhai Bhikhabhai Vora
b) 5,000 Equity Shares by Nilesh Shambhubhai Moliya
c) 1,000 Equity Shares by Milan Mukeshbhai Hingu
d) 2,000 Equity Shares by Sanjay Vallabhabhai Kacchadiya.

PROPOSED LISTING: The Equity Shares to be issued through the Prospectus are proposed to be listed on the SME Platform of BSE Limited **("BSE SME")**. Our Company has received 'In-principle' approval from BSE for the listing of the Equity Shares pursuant to letter dated March 30, 2026 for using its name in the Prospectus for listing of our shares. For the purposes of the Issue, the Designated Stock Exchange shall be the BSE SME.

DISCLAIMER CLAUSE OF SEBI: Since the Issue is being made in terms of Chapter IX of the SEBI ICDR Regulations, the Draft Offer Document was not filed with SEBI and SEBI has not issued any observation on the Draft Offer Document. Hence, there is no such specific disclaimer clause of SEBI. However, investors may refer to the entire "Disclaimer Clause of SEBI" on page 275 of the Prospectus.

DISCLAIMER CLAUSE OF BSE: It is to be distinctly understood that the permission given by BSE Limited ("BSE") should not in any way be deemed or construed that the contents of the Prospectus or the Issue Price at which the equity shares are offered has been cleared, solicited or approved by BSE, nor does it certify the correctness, accuracy or completeness of any of the contents of the Prospectus. The investors are advised to refer to the Prospectus for the full text of the Disclaimer clause pertaining to BSE.

CREDIT RATING: As this is an Issue for Equity Shares, credit rating is not applicable.

DEBENTURE TRUSTEES: As this is an Issue for Equity Shares, the appointment of Debenture Trustees is not applicable.

IPO GRADING: Not applicable.

DISCOUNT TO ISSUE PRICE: No discount available on the Issue Price to any category of investor in the Issue.

LEAD MANAGER TO THE OFFER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
Sun capital Let's get it done	KFINTECH EXPERIENCE TRANSFORMATION	**Ms. Payal Bansal** **ADVANCE TECHNOFORGE LIMITED** Sr. No.-121, Plot No.1 To 6, At. & Po. Padavala Road, Opp. Eaterflow Piping System, Veraval Shapar, Lodhika, Rajkot, Gujarat, India, 360024 **Telephone No:** +91 98253 68310 **E-mail:** cs@advancetechforge.com **Website:** www.advancetechforge.com
SUN CAPITAL ADVISORY SERVICES PRIVATE LIMITED 302, 3rd Floor, Kumar Plaza, Near Kalina Market, Kalina Kurla Road, Santacruz East, Mumbai 400029, Maharashtra, India **Telephone:** +91 22 6178 6000/ 001 **E-mail:** mb@suncapital.co.in **Investors Grievance E-mail:** investorgrievance@suncapital.co.in **Website:** www.suncapitalservices.co.in Contact Person: Mr. Ghanshyam Kapadia / Mr. Ajesh Dalal **SEBI Registration Number:** INM000012591 **CIN:** U67190MH2006PTC159258	**KFIN TECHNOLOGIES LIMITED** 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai – 400070, Maharashtra **Telephone:** +91 40 6716 2222 **E-mail:** advancetech.ipo@kfintech.com; **Investor Grievance E-mail:** einward.ris@kfintech.com **Website:** www.kfintech.com **Contact Person:** M Murali Krishna **SEBI Registration Number:** INR000000221 **CIN:** L72400MH2017PLC444072	Investors can contact the Compliance Officer or the Registrar to the Issue or the lead Manager, in case of any pre- offer or post-offer related queries, such as non-receipt of letters of allotment, Non- credit of allotted shares in the respective beneficiary account, non-receipt of refund orders or non-receipt of funds by electronic mode, etc.

AVAILABILITY OF PROSPECTUS AND ABRIDGED PROSPECTUS: Investors should note that an Investment in Equity Shares involves a degree of risk and investors are advised to refer to the Prospectus and the Risk Factors contained therein, before applying in the Issue. Full copy of the Prospectus and the Abridged Prospectus are available at the website of Stock Exchange at www.bseindia.com, the website of Lead Manager at www.suncapitalservices.co.in and the website of our Company at www.advancetechforge.com and may be available on the website of SEBI at www.sebi.gov.in.

AVAILABILITY OF APPLICATION FORMS: The Application Form(s) can be obtained from the registered office of our Company and registered office of Lead Manager, Sun Capital Advisory Services Private Limited. Application Forms can also be obtained from the Stock Exchange and the list of SCSBs is available on the websites of the Stock Exchange and SEBI.

SYNDICATE MEMBER(S): Not Applicable

SUB-SYNDICATE MEMBERS: Not Applicable

BANKERS TO THE OFFER / REFUND BANK / SPONSOR BANK: IndusInd Bank Limited

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Continued from previous page...

ASBA*	**Simple, Safe, Smart way of Application- Make use of it!!!** *Application Supported by Blocked Amount (ASBA) is a better way of applying to issues by simply blocking the fund in the bank account, investors can avail the same. Mandatory in public issues. No cheque will be accepted. For further details check section on ASBA below.
UPI UNIFIED PAYMENTS INTERFACE	**UPI – Now mandatory in ASBA for Investors applying through Registered Brokers, DPs & RTAs. Investors also have the options to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account. **** **Investors are required to ensure that the Bank Account used for applying is linked to their PAN.**

**UPI - Now available in ASBA for all individual investors applying in public offers where the application amount is up to ₹ 5,00,000, applying through Registered Brokers, Syndicate, DPs & RTAS. Individual Investors and Non-Institutional Investors also have the option to submit the application directly to the ASBA Bank (SCSBs) or to use the facility of linked online trading, demat and bank account.

ASBA has to be availed by all the investors except anchor investors. For details on the ASBA and UPI process, please refer to the details given in ASBA form and the Abridged Prospectus and the section "Issue Procedure" on page 296 of the Prospectus. The process is also available on the website of Association of Investment Bankers of India **("AIBI")**, the website of BSE Limited **("BSE")** and in the General Information Document (GID). ASBA Application forms can be downloaded from the website of the Stock Exchange and can be obtained from the list of banks that is available on the website of Securities and Exchange Board of India **("SEBI")** at www.sebi.gov.in.

**List of banks supporting UPI is also available on the website of SEBI at www.sebi.gov.in. For the list of UPI Apps and Banks live on IPO, please refer to www.sebi.gov.in. Investors applying using the UPI Mechanism may apply through the SCSBs and mobile applications whose names appear on the website of SEBI (https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=40 and https://www.sebi.gov.in/sebiweb/other/OtherAction.do?doRecognisedFpi=yes&intmId=34) respectively, as updated from time to time.

For Issue related grievance investors may contact: Sun Capital Advisory Services Private Limited, Mr. Ghanshyam Kapadia / Mr. Ajesh Dalal, Tel: 022 6178 6000 / 001, Email: mb@suncapital.co.in. For UPI related queries, investors can contact NPCI at the toll-free number: 18001201740 and Mail Id: Ipc.upi@npci.org.in; IndusInd Bank Limited at Tel: +91 022 6106 9318 and Email: chatterjee.kaushik@indusind.com; and the Registrar to the Issue at Tel: +91 40 6716 2222 and E-mail: advancetech.ipo@kfintech.com;. All Investors shall participate in this Issue only through the ASBA process. For details in this regard, specific attention is invited to "Issue Procedure" on page 296 of the Prospectus. Applicants should ensure that DP ID, PAN, UPI ID (if applicable, in case of investor applying through UPI mechanism) and the Client ID are correctly filled in the Application Form. The DP ID, PAN and Client ID provided in the Application Form should match with the DP ID and Client ID available in the Depository database, otherwise, the Application Form is liable to be rejected. Applicant should ensure that the beneficiary account provided in the Application Form is active. Applicants should note that on the basis of the PAN, DP ID and Client ID as provided in the Application Form, the Applicant may be deemed to have authorized the Depositories to provide to the Registrar to the Issue, any requested Demographic Details of the Applicant as available on the records of the depositories. These Demographic Details may be used, among other things, for any correspondences related to the Issue. Applicants are advised to update any changes to their Demographic Details as available in the records of the Depository Participant to ensure accuracy of records. Any delay resulting from failure to update the Demographic Details would be at the Applicants sole risk.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Prospectus.

ADVANCE TECHNOFORGE LIMITED
Sd/-
Nilesh Shambhubhai Moliya
Designation: Managing Director
DIN: 03480165

Date: July 21, 2026
Place: Rajkot

RISK TO INVESTORS: Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Prospectus. Specific attention of the investors is invited to section titled "*Risk Factors*" on page 24 of the Prospectus.

The Company is proposing, subject to market conditions and other considerations, the Issue of its Equity Shares and has filed the Prospectus with the RoC. ***Investor(s) should read the Prospectus carefully, including the Risk Factors on page 24 of the Prospectus before making any investment decision.*** *The Equity Shares have not been and will not be registered under the U.S. Securities Act 1933, as amended* ***("Securities Act")*** *or any state securities laws in the United States and may not be issued or sold within the United States or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S of the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold (i) in the United States only to "qualified institutional buyers", as defined in Rule 144A of the Securities Act, and (ii) outside the United States in offshore transactions in reliance on Regulation S under the Securities Act and in compliance with the applicable laws of the jurisdiction where such issues and sales occur. The Equity Shares have not been and will not be registered, listed or otherwise qualified in any other jurisdiction outside India and may not be offered or sold, and Application may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.*